



**Study on
INDUSTRY AND MARKET OF CEMENT
IN INDONESIA AND ITS PROSPECT, 2009**



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INDONESIA CEMENT INDUSTRY is considered dilemmatic whereas on one side, its condition has been over-capacitated while certain regions experience insufficiency of supply and the price is above the mean value. Demand improvement is not too significant while it often generates doubt for investors who want to invest their capital in this sector. Some companies are still categorized to have not yet been healthy because they still accounted of their past debt although in general, Indonesia's industrial performance of cement experiences improvement over the past few years.

Indonesia's cement Industry which consist of 9 companies (one for example, PT. Semen Kupang, has stopped its production) can fulfill national need of cement even some of which can access the export market although they are in a relatively small numbers and tend to downhill. National cement consumption during the period of 2002 – 2008 tend to increase. In 2002, for example, local cement sale only reached 26,7 million tons. The number increased to become 30,6 million tons in 2004 and reached 33,8 million tons in 2007.

In 2008, local cement sale had reached 38,1 million tons though cement consumption per capita in Indonesia is still below/under the average of main ASEAN countries.

To give a clear and detail picture of Indonesia's cement industry growth, **PT. Capricorn Indonesia Consult Inc.** has successfully conducted an indepth research which concerning almost all aspects that are related to the industry and cement market in Indonesia as well as its prospect in the future with this new **STUDY ON INDUSTRY AND MARKET OF CEMENT IN INDONESIA AND ITS PROSPECT , 2009**. This Study contains many important notes and data that can be used by business people interested in this sector or other business people that is relating to cement industry either directly or indirectly. Table of contents for this study can be seen on the following page.

This Study can be obtained with the cost of **US\$ 550,-** per copy, available in Bahasa edition or in English edition and can be ordered directly to our marketing Division, **Mr. Parlindungan Sihombing SE**, either through our office phone at (6221) 3101081 (Hunting), Fax (6221) 3101505, E-mail Address: marketing@cic.co.id or CIC's website at <http://www.cic.co.id>

We sincere your cooperation.



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