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Study on  
**EVALUATION OF INDONESIA'S ECONOMY  
2003 - 2008, PREDICTION OF 2009  
AND PROSPECT FOR 2010**

FOR the first time since 1997/1998, Indonesia's economic growth in 2007 was above 6 % that is 6,32%, Though it gets pressure especially from external side, Indonesia's economics in that period showed better performance and succeeded in reaching some great goals. Surplus Balance of payment, strong foreign exchange reserve, strong exchange rate, growth of credit surpassed the target and acceleration of inflation in control.

Later, in the middle of distortion that colors global economy, Indonesia's economy in 2008 was able to grow 6,1 % in the middle of high external pressure and the high of international commodity price pressure which at the same time was at risk to decrease of world economic's growth pressurizes at the performance and stability of national macro economy. External Distortion had increased more pressure to the accelerated inflation, as a consequence, inflation rate surpassed its target. Rupiah Exchange rate was relatively stable in the beginning of 2008, however at the second semester it experienced of distortion in line with the increase of the affects from financial crisis in the United States toward global economy including Indonesia. World economic's performance that was slowing down had pushed Indonesia's deceleration of export performance when compared to the previous year.

The impact has given many colors for Indonesia's economy in 2009. The growth of Indonesia's economy in 2009 is moved by the increasing of consumption / household consumption and government's consumption especially in the first semester where Indonesia executes general election. Impact from external distortion can also be seen at the symptom of the decreasing in surplus of moving transaction and entire balance of payment. External Pressure will give more pressure at national macro economic's stability. Inflation is predicted to be maintained in one digit position and rupiah's exchange rate is predicted still can be maintained in a save position in 2009.

Indonesia's economic performance in 2009 still can not be apart from global economic development prediction that is still less conducive. Although it can still grow positive, its growth is predicted not to exceed 5 %. How about Indonesia's economic prospect in the upcoming 2010? All will be revealed in this study..

This Study is compiled to fulfill the need of economic perpetrator society as well as public in equipping information especially in regard of Indonesia's economic growth. This Study discusses in intact the Indonesia's economic growth in the period of 2003-2008 and estimation for 2009 along with the prospect for 2010 in each economic sector.

This Study can be obtained with the price of **US\$ 250,-** per copy, available in Bahasa edition or in English edition and can be ordered directly to our marketing Division, **Mr. Parlindungan Sihombing SE**, either through our **office phone at (6221) 3101081 (Hunting)**, **Fax (6221) 3101505**, **E-mail Address: [marketing@cic.co.id](mailto:marketing@cic.co.id)** or **CIC's website at <http://www.cic.co.id>**

We sincere your cooperation.

## 1. EVALUATION OF INDONESIA'S ECONOMY IN 2003-2007

- Evaluation of Indonesia's Economy in 2007.
- Regional Gross Domestic Product / PDRB
- Trade Balances
- Growth of Inflation
- Indicator of Macro-Economy 2002-2007
- Regional and Global Economy

## 2. EVALUATION OF INDONESIA'S ECONOMY IN 2008

- Overview – Macro Economy
- Increase of Export / Import.
  - Export.
  - Import.
- Exchange Rate.
- Growth of Inflation
- Indonesia's Balance of Payment
- Growth of Investment
- Banking & Other Financial Institutions
  - The Development of Banking
  - Capital Market Growth and Other Financial Institutions
    - Capital Market
    - Other Financial Institutions

## 3. OVERVIEW ACCORDING TO ECONOMIC SECTOR, 2008

- General Overview
- Agriculture, Husbandry, Forestry and Fishery.
  - Agriculture.
  - Husbandry
  - Fishery
  - Forestry

## Mining And Excavation.

- Oil and Gas
  - Oil/Petroleum
  - Gas
  - Fuel
  - Non-BBM
  - The Increase of World Crude Oil's Price
- Coal
- Mineral Resources
- Processing Industry
  - Oil and Gas Industry (MIGAS)
  - Non Oil and Gas Industry
    - Food, Beverage and Tobacco Industry
      - Food Industry
      - Beverage and Tobacco Industry
    - Woods and Other Forestry Product
    - Downstream Chemical Industry
- Electric Power
- Construction Industry
- Trade, Hotel, Restaurant and Tourism.
  - Trade, Hotel dan Restoran.
  - Tourism.

## 4. ESTIMATION OF INDONESIA'S ECONOMIC GROWTH IN 2009 AND 2010

- General Overview.
  - Macro economy
  - Inflation
- Balance of trade
  - Import.
  - Export.
- Banking.
- Manufacturing Industry
- Business Tendency Index
- Consumer Tendency Index
- Estimation of Economic Growth in 2009 and 2010
  - Estimation of Economic Growth In 2009
  - Estimation of Economy growth rate in 2010

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