



# PROSPECT OF INVESTMENT SEEDING AND GERMINATION BUSINESS IN INDONESIA, 2008

**CIC**  
<http://www.cic.co.id>

  
081399457023  
(6221) 3101081

  
Fax  
(6221) 3101505

[marketing@cic.co.id](mailto:marketing@cic.co.id)



World Bank was on 20 October 2007 released its report, stating that investment in agricultural sector is vital and must be expanded to overcome poorness problem exist in developing countries, mostly in Asia. According to World Bank, goals of poorness and hunger degradation level that are experienced by half of world population will be useless if investment in agricultural sector is not improved. Investment is required to improve productivity of main food crop, so at the end it will be able to improve farmer earnings.

Indonesia as developing country and most of its population depend on agricultural sector has actually owned such program as required by World Bank. Aspiration to reach food self sufficiency has since a long time ago became Indonesia's dream, but until now such aspiration has not yet reached.

Effort conducted by the government to reach self sufficiency in food for example is gone through extensification and intensification programs in food crop sector, so high productivity level can be reached. In other hand, the usage of regular seed and prime seed has lately been intensively promoted either by producer of the seed itself or by government.

Plantation sector is now enjoying its quite rapid growth which is marked by the entering of some big investors in this business sector, such as ASTRA Group, SAMPOERNA Group, SINAR MAS Group, RAJA GARUDA MAS Group and many others large size company's groups as well as foreign company's groups setting eye on this sector amid the increasing prices of agricultural products due to the increasing world price of energy.

To urge the continuous increase of plantation sector productivity both in food crop sector, horticulture and plantation sector, support from prime seed producers is very vital and required. Indonesian agriculture is still importing seed from overseas despite the ability of local producers has kept on growing. However, in line with demand on seed especially prime seed which kept on growing, imports must still be carried out. This study describes widely on the condition of seeding and germination in Indonesia, business players in this sector and how far are their activities up to present in fulfilling domestic need also how big is the prospect of investment in seeding sector in the future.

Thus the summary of CIC study on PROSPECT OF INVESTMENT IN SEEDING AND GERMINATION BUSINESS IN INDONESIA. This study analyses various matters related to agribusiness sector, such as development of harvested area, development of production and the latest of its performance including the role of seed providers to meet national requirement.

This study is available at with the cost of US\$ 600.- per copy, in Bahasa Indonesia or English. For direct order, please contact our marketing division, Mr. Parlindungan Sihombing SE, either through his mobile phone at 081399457023, office phone at (6221) 3101081 (Hunting), Fax (6221) 3101505, E-mail Address: [marketing@cic.co.id](mailto:marketing@cic.co.id) or CIC's website at <http://www.cic.co.id>

Regards,  
PT. CAPRICORN Indonesia Consult Inc.

  
**SENDI O. HARRIESANJAYA**  
Managing Director



INTRODUCTION

GENERAL ILLUSTRATION OF AGRICULTURE AND PLANTATION SECTOR IN INDONESIA

- Agriculture Sector of Food Crop
Total Area and Distribution
Development of Production
Productivity
Plantation Sector
Total Area and Its Distribution
Development of Production

PRODUCTION ABILITY OF FOOD CROP SEEDING

- Producers of Food Crop Seed and Its Profile
Production Ability of Food Crop Seeding
Paddy Crop
Corn Crop
Soybean Crop
Plan of New Investment and Cultivation Undertaking of Crop Seed
Projection of Production of Food Crop Seed
Paddy Crop
Corn Crop
Soybean Crop

PRODUCTION ABILITY OF PLANTATION CROP SEED IN INDONESIA

- Production Ability of Plantation Crop Seed
Production Ability of Oil Palm Seed
Production Ability of Rubber Plant Seed
Production Ability of Cocoa Plant Seed
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Profile of Oil Palm Seeding Company
Profile of Rubber Seeding Company
Profile of Cocoa Seeding Company
Plan of New Investment and Seeding Development Business
Projection of Plantation Crop Seed Production
Projection of Oil Palm Seed Production
Projection of Rubber Seed Production
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REQUIREMENT OF FOOD CROP SEED

- Paddy Seed Requirement by Province
Requirement of Corn Seed by Province
Requirement of Soybean Seed

REQUIREMENT OF PLANTATION CROP SEED

- Requirement of Oil Palm Seed
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Requirement of Cocoa Seed

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- Food Crop Seed
Plantation Crop Seed
Oil Palm Seed
Cocoa/Rubber Seed

GOVERNMENT REGULATION

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Government Regulation on Procedure, Clearance and Responsibility of Seed Subsidy Fund
Government Regulation on Development of Plantation Crop Seeding

PROJECTION OF FOOD CROP SEED REQUIREMENT

- Projection of Paddy Seed Requirement by Province
Projection of Corn Seed Requirement by Province
Projection of Soybean Seed Requirement by Province

PROJECTION OF PLANTATION CROP SEED REQUIREMENT IN INDONESIA

- Projection of Oil Palm Seed Requirement
Projection of Rubber Seed Requirement
Projection of Cocoa Seed Requirement

PROSPECT OF INVESTMENT OF SEED UNDERTAKING IN INDONESIA

- Prospect of Investment of Food Crop Seeding Cultivation
Prospect of Investment of Plantation Crop Seeding Business

CONCLUSION

- Food Crop Seed Sector
Plantation Crop Seed Sector



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PT. CAPRICORN INDONESIA CONSULT INC.
A Member of the CIC Consulting Group
Jalan Salemba Tengah No. 66 A
Jakarta 10440, Indonesia
Phone : (021) 3101081, 3906274 (hunting)
Fax : (021) 3101505
Web Site : http://cic.co.id
E-mail : marketing@cic.co.id, cic@cic.co.id

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